

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MICHIGAN**

IN RE:

ELITE ROOF GROUP, LLC.

Case No. 23-31987
Chapter 11 proceeding

Debtor.

Judge: Joel D. Applebaum

BALLOT SUMMARY REPORT

1. On March 14, 2024, Elite Roof Group filed its Plan of Reorganization of Debtors Under Subchapter V of Chapter 11 of the Bankruptcy Code at Docket No. 62.
2. Pursuant to the Order Establishing Deadlines and Procedures in the Case of a Small Business Debtor who has Elected to have Subchapter V of Chapter 11 Apply (Docket No. 31), all ballots and objections to confirmation of the Plan were due by April 12, 2024.
3. The Debtor received 4 ballots.
4. The Debtors are required to submit to the court a Ballot Summary indicating the ballot count under LBR 3018-1 and 11 USC §1126(c)-(d). The votes cast are as follows (while Morningside has filed two claims and two ballots Elite is not waiving any objection to that bifurcation in this summary):

Class of Creditor	Name of Creditor	Amount	Vote
Class 1	American Builders & Contractors	\$1,300,000.00	Accepts the Pan

	Supply Co		
Class 1	Joshua Shonts	\$85,000	Accepts the Plan
Class 1	Morningside Maiden Lane, LLC	\$443,305.68	Rejects the Plan
Class 1	Morningside 1100 Contractors, LLC	\$456,069.25	Rejects the Plan

5. Attached as Exhibit A are copies of the ballots.

6. The Debtor respectfully submits this Summary of Ballot Report as required by LBR 3018-1.

Respectfully Submitted,

Simen, Figura & Parker, P.L.C.
Attorneys for Debtor

Dated: April 19, 2024

/s/ Peter T. Mooney
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